David S. Douglas (DD-6250) GALLET DREYER & BERKEY, LLP 845 Third Avenue, 8th Floor New York, New York 10022 (212) 935-3131

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

GS EQUITIES, LTD. and EROSTRA, LLC,

Plaintiffs,

uis,

08 Civ. 01581 (CM)

-against-

BLAIR RYAN CO., JAY PELSINGER, FRED PELSINGER and LEONIDES GUADARRAMA,

NOTICE OF APPEARANCE

Defendants.

PLEASE TAKE NOTICE that the law firm of Gallet Dreyer & Berkey, LLP hereby appears as counsel on behalf of defendants Blair Ryan Co., Jay Pelsinger, and Fred Pelsinger and demands that all notice given or required to be given in this action and all papers served or required to be served in this action be given to and served upon the undersigned at the following address and telephone number.

Dated: New York, New York May 29, 2008

GALLET DREYER & BERKEY, LLP

By:

David S. Douglas (DD-6250)

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Attorneys for Defendant Blair Ryan Co., Jay Pelsinger, and Fred Pelsinger TO: Wolfgang Heimerl, Esq.
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